



# Personal Financial Statement Commercial Applicant

Applicant \_\_\_\_\_ Social Sec. No. \_\_\_\_\_

Home/Cell Phone \_\_\_\_\_ Fax No \_\_\_\_\_ Email \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Purpose of financing Request \_\_\_\_\_

Employed by and Occupation		Position Held		Yrs at Job
DOB	Yrs in this Area	Married <input type="checkbox"/>	Unmarried <input type="checkbox"/>	Separated <input type="checkbox"/> (Includes Single, Divorced, and Widowed)
Other names under which credit has been granted			Age of Dependent Children	

Spouses Name			
Spouses Employer			Annual Wage
Social Sec No.	D.O.B.	Position Held	Yrs On Job

ASSETS - what you own	CURRENT VALUE	LIABILITIES - what you owe	BALANCE OWING	MONTHLY PAYMENT
Cash		Notes Payable		
Cash in                      Bank		Credit Card		
Other Cash                      Bank				
		Due To                              Bank		
Stocks and Bonds - 401k (See Sched A)		Due To		
		Income Tax Owing		
Real Estate Owned (See Schedule B)		Real Estate Mortgages (See Schedule B)		
Contracts Owned (See Schedule C)		Owing on R/E Contracts (See Schedule C)		
Auto:    Make                      Year		Owing Auto		
Auto    Make                      Year		Owing Auto		
Cash Value Life Insurance (From Schedule D)		Installment Obligations		
Notes and Accounts (Collectible)		Loans Against Life Ins. (See Schedule D)		
		Child Support		
		Lease Payable		
Other Assets (Describe)				
		Total Monthly Payments	XXXXX	
		Total Liabilities		XXXXX
		Net worth		XXXXX
Total Assets		Total Liabilities and N/W		XXXXX

You are not required to disclose other income from alimony, child support or maintenance payments. However, if this income is not disclosed, it will not be considered in determining whether you should be granted credit.

Income	
Monthly Salary	
Spouse Salary	
Dividends	
Real Estate (Rentals/Contracts)	
Other Income (Explain)	
Total Income	

# SCHEDULE OF ACCOUNTS

**SCHEDULE A: STOCKS AND BONDS**

No., Shares	Description	Value Per Share	Total Market Value	No. Shares	Description	Value Per Share	Total Market Value

**SCHEDULE B: OTHER REAL ESTATE OWNED**

Legal Description or Address	Cost	Market Value	Mortgage or Lien	Monthly Payment	Mortgage Holder	Monthly Income

**SCHEDULE C: CONTRACTS OR MORTGAGES OWNED**

Location - (Type of Property)	Monthly Income	Original Balance	Present Balance	Amount Owed	Monthly Payment	Owed to

**SCHEDULE D: LIFE INSURANCE POLICIES**

Name of Insured	Life Insurance Co.	Amount of Policy	Cash Value	Loans Against Policy	Beneficiary

**LIST ALL CONTINGENT LIABILITIES, INCLUDING GUARANTIES, ENDORSEMENTS, CLAIMS, SUITS.**

\_\_\_\_\_

\_\_\_\_\_

IMPORTANT: Submit on an attached sheet any explanation necessary for a clear understanding of the foregoing statement, particularly if you are contingently liable as an endorser, guarantor or co-maker: or if there are any unsatisfied legal claims against you; or if you are a partner or officer in any other venture: and if any assets listed on this statement are not community property or held in joint tenancy.

**IMPORTANT: PLEASE READ AND SIGN BELOW**

I (we) certify: (1) that all statements made in this application are true, accurate and complete and that they are made to induce Olympic Financial to extend credit or change or continue credit that has been extended to me (us); (2) if this financing is secured, the property pledged as collateral has not and will not be used for any illegal or restrictive purpose; and (3) there are no pending or threatened legal proceedings that could result in a forfeiture or seizure of this collateral.

I (we) authorize Olympic Financial or its agent or assignee to check my (our) credit and employment history and to answer questions about your credit experience with me (us).

APPLICANT'S SIGNATURE	SIGNATURE OF CO-APPLICANT	DATE SIGNED
-----------------------	---------------------------	-------------