



Are you starting a new Business?

Is your business less than 2 years old?

Are you looking to purchase Equipment?

Conserve your Capital, don't pay Cash!

OLYMPIC FINANCIAL can help!

This list has been provided to help you understand the items you may or may not need to provide to help your Olympic Financial Account Manager secure your financing approval.

Items REQUIRED to secure new business financing (Under 2 years Time in Business)

- Completed and Signed Credit Application
- Page 1 of your last 3 months PERSONAL bank statements (6 mo may be needed)

Suggested Items to include (not required but may prove useful):

- New Business Questionnaire (blank copy included)
- Copy of Business Plan (if available)
- IRA, Savings or Investment Statements (if available)
- Current Resume (industry experience is a plus!)
- Current Personal Financial Statement (blank copy included)
- Copy of previous years Personal Tax Return ((if available)
- Any other items that **you** feel make your business less of a risk to the lender

Complete the attached documentation and submit to Olympic Financial

Ph:(800) 284-0103 Fx:(888) 621-7939



8209 S 222nd St Suite 200 Kent, Washington 98032
www.olyfinancial.com



New Business Financing Application

Jarrod Foster
jarrod.foster@olyfinancial.com

Questions call us at: (800) 284-0103 x4000
Fax your application to: (888) 621-7939

Applicant Information

(Please complete as much as possible, if you do not know what to complete, skip it, we can gather that information at a later time!)

Applicant's Name: _____
What business Name are you going to use? _____
Business Address: _____ City _____ State _____ Zip _____
Business Phone Number (_____) _____ Fax Number (_____) _____
Description of Business _____ Email Address (if avail) _____

Business License Info

Do you have a business license yet? _____
Please circle your business structure below:
Sole Proprietorship Partnership Corp LLC
Federal ID# _____

Banking Information

Have you opened a Business Checking Account yet? _____
If Yes, with what bank? _____
Account # _____
Phone Number (_____) _____

Owner Officer #1 Info

Owner / Officer 1 Name _____
Title _____ % of Ownership _____
Home Address _____
City _____ State _____ Zip _____
Social Security # _____

Owner Officer #2 Info

Owner / Officer 2 Name _____
Title _____ % of Ownership _____
Home Address _____
City _____ State _____ Zip _____
Social Security # _____

Equipment to be Financed

Description of equipment you would like to finance: _____ Credit Amount requested: \$ _____
Supplier Name: _____ Reps Name & Phone #/Email: _____

Each individual signing below certifies that the information provided in this credit application is accurate and complete. Each individual signing below authorizes you or any lender or funding source which may be utilized (collectively referred to as "Lenders") to obtain information from the references listed above and obtain a consumer credit report that will be ongoing and relate not only to the evaluation and/or extension of the business credit requested, but also for purposes of reviewing the account, increasing the credit line on the account (if applicable), taking collection action on the account, and for any other legitimate purpose associated with the account as may be needed from time to time. Each individual signing below further waives any right or claim which such individual would otherwise have under the Fair Credit Reporting Act in the absence of this continuing consent.

X

Signature

Signer's Printed Name

Date

X

Signature

Signer's Printed Name

Date

Detach Here

ECOA NOTICE (TO BE RETAINED BY APPLICANT)

Thank you for your business credit application. We will review it carefully and get back to you promptly. If your application for business credit is denied, you have the right to a written statement of the specific reasons for the denial. To obtain that statement, please contact us within 60 days from the date that you are notified of our decision. We will send you a written statement of the reasons for the denial within 30 days of your request for the statement. NOTICE: The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract), because all or part of the applicant's income derives from any public assistance program; or because the applicant has, in good faith, exercised any right under the Consumer Credit Protection Act. The federal agency that administers our compliance with this law is the Federal Trade Commission, Equal Credit Opportunity, Washington, DC 20580.



Personal Financial Statement Commercial Applicant

Applicant _____ Social Sec. No. _____

Home/Cell Phone _____ Fax No _____ Email _____

Address _____ City _____ State _____ Zip _____

Purpose of financing Request _____

Employed by and Occupation		Position Held		Yrs at Job
DOB	Yrs in this Area	Married <input type="checkbox"/> Unmarried <input type="checkbox"/> Separated <input type="checkbox"/> (Includes Single, Divorced, and Widowed)		
Other names under which credit has been granted			Age of Dependent Children	

Spouses Name			
Spouses Employer			Annual Wage
Social Sec No.	D.O.B.	Position Held	Yrs On Job

ASSETS - what you own	CURRENT VALUE	LIABILITIES - what you owe	BALANCE OWING	MONTHLY PAYMENT
Cash		Notes Payable		
Cash in Bank		Credit Card		
Other Cash Bank				
		Due To Bank		
Stocks and Bonds - 401k (See Sched A)		Due To		
		Income Tax Owing		
Real Estate Owned (See Schedule B)		Real Estate Mortgages (See Schedule B)		
Contracts Owned (See Schedule C)		Owing on R/E Contracts (See Schedule C)		
Auto: Make Year		Owing Auto		
Auto Make Year		Owing Auto		
Cash Value Life Insurance (From Schedule D)		Installment Obligations		
Notes and Accounts (Collectible)		Loans Against Life Ins. (See Schedule D)		
		Child Support		
		Lease Payable		
Other Assets (Describe)				
		Total Monthly Payments	XXXXX	
		Total Liabilities		XXXXX
		Net worth		XXXXX
Total Assets		Total Liabilities and N/W		XXXXX

You are not required to disclose other income from alimony, child support or maintenance payments. However, if this income is not disclosed, it will not be considered in determining whether you should be granted credit.

Income	
Monthly Salary	
Spouse Salary	
Dividends	
Real Estate (Rentals/Contracts)	
Other Income (Explain)	
Total Income	

SCHEDULE OF ACCOUNTS

SCHEDULE A: STOCKS AND BONDS

No., Shares	Description	Value Per Share	Total Market Value	No. Shares	Description	Value Per Share	Total Market Value

SCHEDULE B: OTHER REAL ESTATE OWNED

Legal Description or Address	Cost	Market Value	Mortgage or Lien	Monthly Payment	Mortgage Holder	Monthly Income

SCHEDULE C: CONTRACTS OR MORTGAGES OWNED

Location - (Type of Property)	Monthly Income	Original Balance	Present Balance	Amount Owed	Monthly Payment	Owed to

SCHEDULE D: LIFE INSURANCE POLICIES

Name of Insured	Life Insurance Co.	Amount of Policy	Cash Value	Loans Against Policy	Beneficiary

LIST ALL CONTINGENT LIABILITIES, INCLUDING GUARANTIES, ENDORSEMENTS, CLAIMS, SUITS.

IMPORTANT: Submit on an attached sheet any explanation necessary for a clear understanding of the foregoing statement, particularly if you are contingently liable as an endorser, guarantor or co-maker: or if there are any unsatisfied legal claims against you; or if you are a partner or officer in any other venture: and if any assets listed on this statement are not community property or held in joint tenancy.

IMPORTANT: PLEASE READ AND SIGN BELOW

I (we) certify: (1) that all statements made in this application are true, accurate and complete and that they are made to induce Olympic Financial to extend credit or change or continue credit that has been extended to me (us); (2) if this financing is secured, the property pledged as collateral has not and will not be used for any illegal or restrictive purpose; and (3) there are no pending or threatened legal proceedings that could result in a forfeiture or seizure of this collateral.

I (we) authorize Olympic Financial or its agent or assignee to check my (our) credit and employment history and to answer questions about your credit experience with me (us).

APPLICANT'S SIGNATURE	SIGNATURE OF CO-APPLICANT	DATE SIGNED
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Olympic Financial
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New Business Questionnaire

We would appreciate it if you would answer the following questions as completely as possible, as this will assist us in understanding your company and may result in a faster credit decision for your financing request.

If you have any questions, please feel free to contact us, and we will be glad to assist you.

Business Information

Company Name: _____
Contact Name: _____
Street Address: _____
City, State, & Zip Code: _____
Phone number: _____
Fax Number: _____
Mobile Number: _____

Applicant Information

Principle Owner Name: _____
Home Address: _____
City, State, & Zip: _____
Phone Number: _____

Equipment Information

Supplier Name: _____
Salesperson: _____
Equipment Description: _____
Estimated Cost: _____

Why have you opened your business?

Will anyone else be running this business with you? If yes, then who and why did you decide to have them join you in your new venture?

Where are you going to locate your business (in a storefront, at home, etc.)? Will the business always stay in this location or do you plan on moving it at a later date?

What experience do you have in your current industry that has prepared you for running your own business? Please be specific in the positions held, and time in each.

What specific qualities do you possess that you feel will make your business a success?

What are your goals with this new business?

What customer base do you expect to attract, and how will you attract them?

What edge does your business have over the competition?

How will you secure the funds for your down payment and start-up costs for your business?

If your business does not produce profits as quickly as you had hoped, what resources and assets do you have to fall back on?

What decision process led to the selection of the equipment for your business?

Where do you expect your business to be in three years, and what steps will you take to achieve this?

Do you have a business plan? If so, please attach.

Please describe any past or present personal credit problems you have encountered and explain how you have resolved or are resolving them.

Please add any additional information you feel will be helpful in approving you for this financing request.
